## PRELIMINARY CHANGE OF OWNERSHIP REPORT

To be completed by the transferee (buyer) prior to a transfer of subject property, in accordance with section 480.3 of the Revenue and Taxation Code. A Preliminary Change of Ownership Report must be filed with each conveyance in the County Recorder's office for the county where the property is located.

FOR RECORDER USE ONLY

|  | JORDAN Z. MARKS                                       |  |  |  |
|--|---|--|--|--|
| 1  | SAN DIEGO COUNTY ASSESSOR/RECORDER/COUNTY CLERK       |  |  |  |
| JORDAN Z. MARKS SAN DIEGO COUNTY ASSESSOR/RECORDER/COUNTY CL 1600 PACIFIC HIGHWAY, SUITE 103, SAN DIEGO, CA 9210 |   |  |  |  |
|  | PHONE (619) 531-5730 EMAIL: ARCCTITLE@SDCOUNTY.CA.GOV |  |  |  |

| ASSESSOR'S PARCEL NUMBER  |  |                                  |  |
|---|--|----------------------------------|--|
| SELLER/TRANSFEROR   |  |                                  |  |
| BUYER/TRANSFEREE  |  |                                  |  |
| BUYER'S DAYTIME TELEPHONE NUMBER  |  |                                  |  |
| BUYER'S EMAIL ADDRESS   |  |                                  |  |
| STREET ADDRESS OR PHYSICAL LOCATION OF REAL PROPERTY  |  |                                  |  |
|   |  |                                  |  |
| YES NO This property is intended as my principal residence. If YES, p or intended occupancy.  | lease indicate the date of occupancy   | MO DAY YEAR                      |  |
| YES NO Are you a 100% rated disabled veteran who was compensate surviving spouse of a 100% rated disabled veteran?  MAIL PROPERTY TAX INFORMATION TO (NAME) | ed at 100% by the Department of Veterans   | Affairs or an unmarried          |  |
| MAIL PROPERTY TAX INFORMATION TO (ADDRESS)  | CITY   | STATE   ZIP CODE                 |  |
| WALL PROFERE TAX IN CHIWATION TO (ADDICESS)   |  | OWE ZII GODE                     |  |
| PART 1. TRANSFER INFORMATION Please complete all This section contains possible exclusions from reassessment for YES NO                                     |  |                                  |  |
| A. This transfer is solely between spouses (addition or removal   |  | ·                                |  |
| B. This transfer is solely between domestic partners currently re a partner, death of a partner, termination settlement, etc.).                             | gistered with the California Secretary of  | State (addition or removal of    |  |
| * C. This is a transfer: between parent(s) and child(ren)   | between grandparent(s) and grandch   | nild(ren).                       |  |
| Was this the transferor/grantor's principal residence?  | ES NO  |                                  |  |
| Is this a family farm?  | ES NO  |                                  |  |
| *D. This transfer is the result of a cotenant's death. Date of death  | th   |                                  |  |
| *E. This transaction is to replace a principal residence owned by   | a person 55 years of age or older.   |                                  |  |
| * F. This transaction is to replace a principal residence by a pers   | on who is severely disabled.   |                                  |  |
| *G. This transaction is to replace a principal residence substantithe Governor proclaimed a state of emergency.   | ally damaged or destroyed by a wildfire  | or natural disaster for which    |  |
| H. This transaction is only a correction of the name(s) of the personal lf YES, please explain:   | on(s) holding title to the property (e.g., a n   | ame change upon marriage).       |  |
| I. The recorded document creates, terminates, or reconveys a  | lender's interest in the property.   |                                  |  |
| J. This transaction is recorded only as a requirement for finance (e.g., cosigner). If YES, please explain:   | cing purposes or to create, terminate, or  | reconvey a security interest     |  |
| K. The recorded document substitutes a trustee of a trust, mort   | gage, or other similar document.   |                                  |  |
| L. This is a transfer of property:  1. to/from a revocable trust that may be revoked by the transferor, and/or the transferor's spouse                      | 1. to/from a revocable trust that may be revoked by the transferor and is for the benefit of |                                  |  |
| 2. to/from an irrevocable trust for the benefit of the creator/grantor/trustor and/or grantor's/trustor's s   | □<br>spouse □ grantor's/trustor's registere  | ed domestic partner.             |  |
| M. This property is subject to a lease with a remaining lease ter   | m of 35 years or more including written  | options.                         |  |
| N. This is a transfer between parties in which proportional inte  | erests of the transferor(s) and transferee   |                                  |  |
| O. This is a transfer subject to subsidized low-income housing r imposed by specified nonprofit corporations.   |  | ed restrictions, or restrictions |  |
| * P. This transfer is to the first purchaser of a new building contains.  | ining a 🔲 leased 🔲 owned active sola   | ır energy system.                |  |
| Q. Other. This transfer is to   | <u> </u>   |                                  |  |
| * Please refer to the instructions for Part 1.  |  |                                  |  |
| Please provide any other information that will help the   | Assessor understand the nature of  | f the transfer.                  |  |

| PART 2. OTHER TRANSFER INFORMATION   | Check and complete as ap              | plicable.                            |
|--|---------------------------------------|--------------------------------------|
| A. Date of transfer, if other than recording date:   |                                       |                                      |
| B. Type of transfer:   | _                                     |                                      |
| Purchase Foreclosure Gift Trade or exchange  | Merger, stock, or partnership a       | acquisition (Form BOE-100-B)         |
| Contract of sale. Date of contract:  | Inheritance                           | . Date of death:                     |
| Sale/leaseback Creation of a lease Assignment of a lea   | se Termination of a lease. Da         | te lease began:                      |
| Original term in years (including written optio  | ns): Remaining term in yea            | ars (including written options):     |
| Other. Please explain:   |                                       |                                      |
| C. Only a partial interest in the property was transferred. YES NO   | ) If YES, indicate the percenta       | age transferred:                     |
| PART 3. PURCHASE PRICE AND TERMS OF SALE  A. Total purchase price  | Check and complete as ap              | oplicable.<br>\$                     |
| B. Cash down payment or value of trade or exchange excluding closing c   | osts                                  | Amount \$                            |
| C. First deed of trust @% interest for years. Monthly p  | ayment \$                             | Amount \$                            |
| FHA (Discount Points)  | oints) Fixed rate Variab              | le rate                              |
| D. Second deed of trust @% interest for years. Monthly p   | payment \$                            | Amount \$                            |
| Fixed rate Variable rate Bank/Savings & Loan/Credit  | Union Loan carried by seller          |                                      |
| Balloon payment \$ Due date:   |                                       |                                      |
| E. Was an Improvement Bond or other public financing assumed by the b  |                                       | anding balance \$                    |
| F. Amount, if any, of real estate commission fees paid by the buyer which G. The property was purchased: Through real estate broker. Broker name of the property was purchased:  | · · · · · · · · · · · · · · · · · · · |                                      |
| Direct from seller From a family member-Relationship   |                                       | one number.                          |
|  |                                       |                                      |
| United the content of |                                       | nformation (e.g., buyer assumed the  |
| existing loan balance) that would assist the Assessor in the valuation of  |                                       | mormation (e.g., buyer assumed the   |
| PART 4. PROPERTY INFORMATION   | Check and complete as ap              | pplicable                            |
| A. Type of property transferred  | orroom arra comprete de ap            | ,p.113 d.2.13 .                      |
| Single-family residence  | Co-op/Own-your-own                    | Manufactured home                    |
| Multiple-family residence. Number of units:  | Condominium                           | Unimproved lot                       |
| Other. Description: (i.e., timber, mineral, water rights, etc.)  | Timeshare                             | Commercial/Industrial                |
|  | _                                     |                                      |
| B. YES NO Personal/business property, or incentives, provided by property are furniture, farm equipment, machinery, etc.   |                                       |                                      |
| If YES, enter the value of the personal/business property:   | \$ In                                 | centives \$                          |
| C. YES NO A manufactured home is included in the purchase prior  | ce.                                   |                                      |
| If YES, enter the value attributed to the manufactured home:   | \$                                    |                                      |
| YES NO The manufactured home is subject to local property to   | ax. If NO, enter decal number: _      |                                      |
| D. YES NO The property produces rental or other income.  If YES, the income is from: Lease/rent Contract Mir   | neral rights Other:                   |                                      |
| E. The condition of the property at the time of sale was: Good Please describe:  | Average Fair                          | Poor                                 |
| CERTIFIC   | ATION                                 |                                      |
| I certify (or declare) that the foregoing and all information hereon, including the best of my knowledge and belief.   | ng any accompanying statements        | or documents, is true and correct to |
| SIGNATURE OF BUYER/TRANSFEREE OR CORPORATE OFFICER   | DATE                                  | TELEPHONE                            |
| <b>P</b>   |                                       | ( )                                  |
| NAME OF BUYER/TRANSFEREE/PERSONAL REPRESENTATIVE/CORPORATE OFFICER (PLEA   | ASE PRINT) TITLE                      | EMAIL ADDRESS                        |